

1 3993 Howard Hughes Parkway, Suite 600
 2 Las Vegas, NV 89169-5996
 3 Facsimile (702) 949-8321
 4 Telephone (702) 949-8320

E-Filed on 5/20/2008

5 40 North Central Avenue, Suite 1900
 6 Phoenix, Arizona 85004-4429
 7 Facsimile (602) 734-3824
 8 Telephone (602) 262-5756

9 Susan M. Freeman AZ State Bar No. 004199
 10 Email: sfreeman@lrlaw.com
 11 Rob Charles NV State Bar No. 006593
 12 Email: rcharles@lrlaw.com
 13 John Hinderaker AZ State Bar No. 018024
 14 Email: jhinderaker@lrlaw.com

15 Attorneys for USACM Liquidating Trust

16 **UNITED STATES BANKRUPTCY COURT**
 17 **DISTRICT OF NEVADA**

18 In re:

19 USA Commercial Mortgage Company,
 20 USA Capital Realty Advisors, LLC,
 21 USA Capital Diversified Trust Deed Fund,
 22 LLC,
 23 USA Capital First Trust Deed Fund, LLC,¹
 24 USA Securities, LLC,²

25 Debtors.

26 **Affects:**

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

Case No. BK-S-06-10725-LBR
 Case No. BK-S-06-10726-LBR
 Case No. BK-S-06-10727-LBR
 Case No. BK-S-06-10728-LBR¹
 Case No. BK-S-06-10729-LBR²

CHAPTER 11

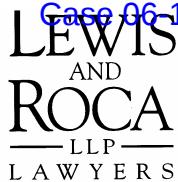
Jointly Administered Under Case No.
 BK-S-06-10725 LBR

**Notice of Entry of Order Sustaining
 Second Omnibus Objection of the
 USACM Trust to Proofs of Claim
 Based, in Whole or in Part, Upon
 Investment in the Wasco Investments,
 LLC Loan**

26 **PLEASE TAKE NOTICE** that an Order Sustaining Second Omnibus Objection of
 27 the USACM Liquidating Trust to Proofs of Claim Based, in Whole or in Part, Upon
 28

29 ¹ This bankruptcy case was closed on October 12, 2007.

30 ² This bankruptcy case was closed on December 26, 2007.



1 Investment in the Wasco Investments, LLC Loan [DE 6351] was entered on the 13th day
2 of May 2008, a true and correct copy of which is attached hereto as Exhibit 1.

3 RESPECTFULLY SUBMITTED May 20, 2008.

4 **LEWIS AND ROCA LLP**

5
6 By /s/ RC (#006593)
7 Susan M. Freeman
8 Rob Charles
9 John Hinderaker
10 *Attorneys for USACM Liquidating Trust*

11 PROOF OF SERVICE

12 Copy of the foregoing mailed by First
13 Class, U.S. Mail, postage prepaid, on May
14 20, 2008 to the parties listed on Exhibit A
15 to the attached order.

16 /s/ Christine E Laurel
17 Christine E Laurel
18 Lewis and Roca

19
20
21
22
23
24
25
26